



WEEKLY AGRICULTURAL REPORT

DECEMBER 23, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

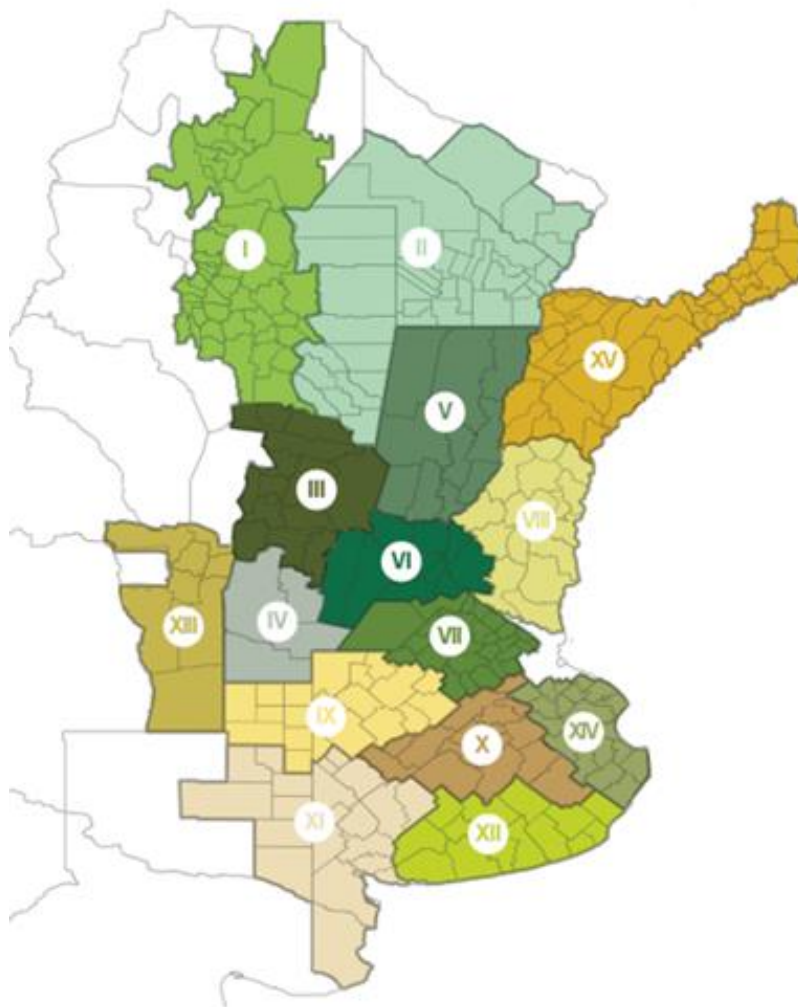
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 23 TO 29, 2021:

ABUNDANT PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA, AND SCARCE RECORDS OVER MOST PART OF THE REST. SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the passage of the storm front, which entered in the previous stage, will be complete, leading to abundant rainfalls over the northwest of the agricultural area, and scarce records over the rest. Along with the front, the entry of southerly winds will drop temperatures below normal over most part of the region, with the exception of the north-center of the area. Later, tropical winds will return, increasing temperatures above normal. Only the Atlantic coast and the south of the region will receive marine winds that will mitigate the records.



SOYBEAN

To date, soybean planting is 73,3% complete out of the 16,5 MHa projected for the 2021/22 season. Although planting has expanded into more than 1.4 MHa during the last seven days, the national sowing progress reports a YoY delay of -3.9 points as a result of both the soggy soils in sectors of the South of Córdoba and the North of La Pampa-west of Buenos Aires and the limited surface moisture in sectors of the North-Center of Santa Fe and the East-Center of Entre Ríos. To date, 14.2% of the total area is beginning to bloom (R1) with 79.5% reporting a moisture condition between ideal and adequate.

CORN

Corn planting has accelerated over the last week. Weekly progress is estimated at 12.5 p.p. To date, planting is 60.2 % complete out of our current projection of 7.3 MHa for the current season (Up, 500,000 YoY). To date, the YoY delay is only 1 p.p. At the same time, the early-planted plots are going through yield-defining stages.

SUNFLOWER

Plots in the main-sunflower producing areas of the north of the agricultural region are entering stages of physiological maturity. In parallel, the key regions located in the province of Buenos Aires still go through the reproductive bud stage, with some local plots starting to bloom. Under this scenario, the adequate / ideal moisture condition has dropped 2 percentage points on a national scale during the last seven days. However, it still accompanies the development of the crop over 84% of the 1.65 MHa planted this season.

WHEAT

To date, the cereal is 78,3 % harvested. Weekly and YoY progress stand at 13,3 and -1 percentage points, respectively. The national average yield rose by 0,14T/Ha over the last seven days reaching 3.28T/Ha. The sustained improvement in harvested yields allows us to raise our production estimate to a new record of 21.5 MTn, up 500 MTn from our previous projection.

GRAIN SORGHUM

Since our last report, the planting of the cereal has accelerated into the north and center of the national agricultural area. The improvement in the surface soil moisture has fostered the work of machines. To date, grain sorghum is 55% planted out of the 1 MHa estimated for the 2021/22 season. Up, 5.3% YoY. (Area season 2020/21: 950,000 Ha.). The fortnightly and YoY progress are estimated at 15.4 and -1.5 pp., respectively.



Annex



SOYBEAN

2021/22 Season

Data to: December 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|-------------------|-------------------|------------------------|-------------------|
| | 2020/21 | 2021/22 | | |
| I NWA | 1.369.476 | 1.230.000 | 8,6 | 105.600 |
| II NEA | 1.635.000 | 1.587.720 | 29,8 | 472.474 |
| III NCnt Cba | 1.751.400 | 1.694.590 | 92,4 | 1.565.402 |
| IV S Cba | 1.635.600 | 1.590.630 | 86,7 | 1.379.128 |
| V NCnt SFe | 1.085.000 | 1.034.890 | 72,0 | 744.945 |
| VI North Belt | 2.217.000 | 2.083.000 | 98,1 | 2.043.850 |
| VII South Belt | 2.295.000 | 2.205.000 | 96,6 | 2.129.500 |
| VIII ECnt ER | 1.063.000 | 1.017.000 | 94,2 | 957.600 |
| IX N LP-W BA | 1.827.000 | 1.790.000 | 80,2 | 1.436.000 |
| X Cnt BA | 680.704 | 690.000 | 54,6 | 376.800 |
| XI SW BA-S LP | 295.000 | 365.000 | 36,4 | 132.700 |
| XII SE BA | 554.000 | 740.000 | 46,2 | 342.200 |
| XIII SL | 245.000 | 232.000 | 97,9 | 227.200 |
| XIV Cuenca Sal | 174.820 | 162.170 | 64,6 | 104.776 |
| XV Others | 72.000 | 78.000 | 87,6 | 68.350 |
| TOTAL | 16.900.000 | 16.500.000 | 73,3 | 12.086.525 |

CORN

2021/22 Season

Data to: December 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|------------------|------------------|------------------------|------------------|
| | 2020/21 | 2021/22 | | |
| I NWA | 420.000 | 450.000 | 4,0 | 18.000 |
| II NEA | 720.000 | 775.000 | 5,0 | 38.750 |
| III NCnt Cba | 998.000 | 1.060.000 | 65,6 | 695.254 |
| IV S Cba | 860.000 | 915.000 | 67,8 | 620.370 |
| V NCnt SFe | 260.000 | 280.000 | 53,8 | 150.640 |
| VI North Belt | 655.000 | 712.000 | 97,6 | 694.912 |
| VII South Belt | 505.000 | 555.000 | 97,9 | 543.345 |
| VIII ECnt ER | 340.000 | 363.000 | 65,9 | 239.217 |
| IX N LP-W BA | 750.000 | 800.000 | 61,7 | 493.200 |
| X Cnt BA | 360.000 | 390.000 | 67,0 | 261.300 |
| XI SW BA-S LP | 175.000 | 190.000 | 67,0 | 127.300 |
| XII SE BA | 265.000 | 285.000 | 65,9 | 187.815 |
| XIII SL | 330.000 | 350.000 | 65,6 | 229.565 |
| XIV Cuenca Sal | 127.000 | 137.000 | 70,3 | 96.311 |
| XV Others | 35.000 | 38.000 | 4,5 | 1.710 |
| TOTAL | 6.800.000 | 7.300.000 | 60,2 | 4.397.689 |

SUNFLOWER

2021/22 Season

Data to: December 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted | |
|--------------|-----------------|------------------|------------------------|------------------|------------------|
| | 2020/21 | 2021/22 | | | |
| I | NWA | - | - | - | |
| II | NEA | 94.000 | 175.000 | 100,0 | 175.000 |
| III | NCnt Cba | 5.500 | 6.000 | 100,0 | 6.000 |
| IV | S Cba | 21.000 | 27.500 | 100,0 | 27.500 |
| V | NCnt SFe | 160.000 | 235.000 | 100,0 | 235.000 |
| VI | North Belt | 10.500 | 15.000 | 100,0 | 15.000 |
| VII | South Belt | 8.500 | 13.000 | 100,0 | 13.000 |
| VIII | ECnt ER | 7.500 | 11.000 | 100,0 | 11.000 |
| IX | N LP-W BA | 135.000 | 205.000 | 100,0 | 205.000 |
| X | Cnt BA | 69.000 | 74.000 | 100,0 | 74.000 |
| XI | SW BA-S LP | 395.000 | 357.000 | 100,0 | 357.000 |
| XII | SE BA | 417.000 | 380.000 | 100,0 | 380.000 |
| XIII | SL | 19.000 | 23.000 | 100,0 | 23.000 |
| XIV | Cuenca Sal | 100.000 | 120.000 | 100,0 | 120.000 |
| XV | Others | 8.000 | 8.500 | 100,0 | 8.500 |
| TOTAL | | 1.450.000 | 1.650.000 | 100,0 | 1.650.000 |

SORGHUM

2021/22 Season

Data to: December 22, 2021

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|----------------|-----------------|------------------|------------------------|------------------|
| | 2019/20 | 2020/21 | | |
| I NWA | 28.000 | 30.000 | 12,0 | 3.600 |
| II NEA | 250.000 | 274.000 | 23,0 | 63.020 |
| III NCnt Cba | 80.000 | 85.000 | 71,0 | 60.350 |
| IV S Cba | 35.000 | 37.000 | 76,0 | 28.120 |
| V NCnt SFe | 175.000 | 185.000 | 80,0 | 148.000 |
| VI North Belt | 30.000 | 30.000 | 83,0 | 24.900 |
| VII South Belt | 20.000 | 20.000 | 85,0 | 17.000 |
| VIII ECnt ER | 76.000 | 80.000 | 80,0 | 64.000 |
| IX N LP-W BA | 48.000 | 49.000 | 58,0 | 28.420 |
| X Cnt BA | 12.000 | 12.000 | 55,0 | 6.600 |
| XI SW BA-S LP | 92.500 | 94.000 | 48,0 | 45.120 |
| XII SE BA | 13.000 | 13.000 | 50,0 | 6.500 |
| XIII SL | 50.000 | 50.000 | 76,0 | 38.000 |
| XIV Cuenca Sal | 26.000 | 26.000 | 49,0 | 12.740 |
| XV Others | 14.500 | 15.000 | 22,0 | 3.300 |
| TOTAL | 950.000 | 1.000.000 | 55,0 | 549.670 |

WHEAT

2021/22 Season

Data to: December 22, 2021

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|----------------|--------------------------|--------------------|------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 330.000 | 49.500 | 280.500 | 100,0 | 280.500 | 8,4 | 234.303 |
| II | NEA | 430.000 | 43.000 | 387.000 | 100,0 | 387.000 | 10,6 | 408.877 |
| III | NCnt Cba | 600.000 | 18.000 | 582.000 | 100,0 | 582.000 | 21,2 | 1.232.169 |
| IV | S Cba | 460.000 | 12.627 | 447.373 | 91,5 | 409.346 | 29,2 | 1.195.887 |
| V | NCnt SFe | 480.000 | 12.000 | 468.000 | 100,0 | 468.000 | 25,9 | 1.210.946 |
| VI | North Belt | 890.000 | 21.400 | 868.600 | 100,0 | 868.600 | 44,0 | 3.822.156 |
| VII | South Belt | 695.000 | 13.692 | 681.309 | 98,5 | 671.089 | 47,5 | 3.188.930 |
| VIII | ECnt ER | 375.000 | 7.100 | 367.900 | 100,0 | 367.900 | 35,1 | 1.290.811 |
| IX | N LP-W BA | 600.000 | 6.840 | 593.160 | 60,0 | 355.896 | 44,8 | 1.594.235 |
| X | Cnt BA | 355.000 | 1.900 | 353.100 | 25,0 | 88.275 | 46,4 | 409.495 |
| XI | SW BA-S LP | 570.000 | 19.152 | 550.848 | 42,0 | 231.356 | 28,5 | 658.589 |
| XII | SE BA | 645.000 | 2.158 | 642.842 | 26,0 | 167.139 | 40,2 | 671.413 |
| XIII | SL | 12.000 | 800 | 11.200 | 100,0 | 11.200 | 26,2 | 29.380 |
| XIV | Cuenca Sal | 135.000 | 3.430 | 131.570 | 70,0 | 92.099 | 43,5 | 400.945 |
| XV | Others | 23.000 | 800 | 22.200 | 100,0 | 22.200 | 23,8 | 52.774 |
| TOTAL | | 6.600.000 | 212.399 | 6.387.602 | 78,3 | 5.002.600 | 32,8 | 16.400.909 |